**Results of Domestic Government Bond Placements on June 4, 2019**

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 168 | 169 | 170 | 171 | 172 | 173 | 174 | 175 | 176 | 177 | 178 | 179 |
| ISIN | ReopeningUA4000202295 | ReopeningUA4000203632 | ReopeningUA4000203921 | ReopeningUA4000195176 | ReopeningUA4000204002 | ReopeningUA4000202535(denominated in forieng currency USD) | ReopeningUA4000197396(denominated in forieng currency USD) | Primary placementUA4000204069(denominated in forieng currency USD) | ReopeningUA4000203848(denominated in forieng currency USD, puttable) | ReopeningUA4000203947(denominated in forieng currency USD, puttable) | ReopeningUA4000200711(denominated in forieng currency EUR) | Primary placementUA4000204085(denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | 500 000 | - | - | - | - | - | - | - | - | - | - |
| Auction date | 04.06.2019 | 04.06.2019 | 04.06.2019 | 04.06.2019 | 04.06.2019 | 04.06.2019 | 04.06.2019 | 04.06.2019 | 04.06.2019 | 04.06.2019 | 04.06.2019 | 04.06.2019 |
| Settlement date | 05.06.2019 | 05.06.2019 | 05.06.2019 | 05.06.2019 | 05.06.2019 | 05.06.2019 | 05.06.2019 | 05.06.2019 | 05.06.2019 | 05.06.2019 | 05.06.2019 | 05.06.2019 |
| Interest payment dates | – | – | – | 14.08.201912.02.202012.08.202010.02.202111.08.2021 | 13.11.201913.05.202011.11.202012.05.202110.11.202111.05.2022 | 01.08.201930.01.2020 | 13.11.201913.05.2020 | 05.12.201904.06.202003.12.202003.06.2021 | 15.08.201913.02.202013.08.2020 | 22.08.201920.02.202020.08.2020 | 27.11.2019 | – |
| Coupon amount per instrument | - | - | - | 80,00 | 85,00 | 37,50 | 27,45 | 37,65 | 19,25 | 19,25 | 20,60 | - |
| Nominal yield | 18,00% | 18,50% | 18,33% | 16,00% | 17,00% | 7,50% | 5,49% | 7,53% | 3,85% | 3,85% | 4,12% | 4,60% |
| Tenor (days) | 91 | 182 | 336 | 798 | 1 071 | 239 | 343 | 729 | 435 | 442 | 175 | 365 |
| Maturity date | 04.09.2019 | 04.12.2019 | 06.05.2020 | 11.08.2021 | 11.05.2022 | 30.01.2020 | 13.05.2020 | 03.06.2021 | 13.08.2020 | 20.08.2020 | 27.11.2019 | 04.06.2020 |
| Volume of bids placed(nominal value) | 596 745 000,00 | 346 422 000,00 | 712 614 000,00 | 220 650 000,00 | 568 000 000,00 | 76 212 000,00 | 25 725 000,00 | 1 633 000,00 | 26 000 000,00 | 73 000 000,00 | 18 198 000,00 | 17 965 000,00 |
| Volume of bids accepted(nominal value) | 110 945 000,00 | 346 422 000,00 | 712 614 000,00 | 220 650 000,00 | 568 000 000,00 | 76 212 000,00 | 25 725 000,00 | 1 633 000,00 | 26 000 000,00 | 73 000 000,00 | 18 198 000,00 | 17 965 000,00 |
| General issue volume (nominal value) | 3 645 683 000,00 | 2 356 422 000,00 | 4 219 178 000,00 | 260 650 000,00 | 658 000 000,00 | 258 884 000,00 | 260 100 000,00 | 1 633 000,00 | 172 000 000,00 | 156 000 000,00 | 304 263 000,00 | 17 965 000,00 |
| Number of bids placed (units) | 8 | 9 | 7 | 4 | 2 | 4 | 8 | 10 | 1 | 1 | 7 | 8 |
| Number of bids accepted (units) | 6 | 9 | 7 | 4 | 2 | 4 | 8 | 10 | 1 | 1 | 7 | 8 |
| Maximum yield (%) | 18,50% | 18,50% | 18,50% | 17,95% | 17,00% | 7,25% | 7,25% | 7,75% | – | – | 4,60% | 4,60% |
| Minimum yield (%) | 17,70% | 18,40% | 18,50% | 17,95% | 17,00% | 7,25% | 7,25% | 7,25% | – | – | 4,50% | 4,60% |
| Accepted yield (%) | 18,00% | 18,50% | 18,50% | 17,95% | 17,00% | 7,25% | 7,25% | 7,75% | 3,85% | 3,85% | 4,60% | 4,60% |
| Weight-Average Yield (%) | 18,00% | 18,47% | 18,50% | 17,95% | 17,00% | 7,25% | 7,25% | 7,53% | – | – | 4,52% | 4,60% |
| Funds raised to the State Budget from the sale of instruments | 106 180 070,95 | 317 206 879,69 | 609 156 699,48 | 223 807 501,50 | 573 373 280,00 | 78 299 446,68 | 25 404 723,75 | 1 632 951,00 | 26 306 800,00 | 73 807 380,00 | 18 180 422,76 | 17 179 031,25 |

**Funds raised to the State Budget from the sale of instruments on June 4, 2019 – 8 433 681 699,23 UAH (at the NBU rate).**